DOWNTOWN MEMPHIS EXTERIOR IMPROVEMENT GRANT (EIG)







A grant for exterior improvements that enhance the appearance of buildings and places in Downtown Memphis.



A **one-to-one matching grant** up to \$80,000, depending on the location.



Grant is for **exterior improvements and repairs** visible from the public right of way.



Higher priority and funding for projects in **target areas**.

Program Administered by the **Center City Development Corporation**

114 North Main Street Memphis, TN 38103 (901) - 575 - 0540 DowntownMemphisCommission.com





Submit your initial project idea.

Send DMC staff some basic info about your project -- including where the property is located, what you'd like to change, and current pictures of the existing space.





Prepare a project budget and design plans.

Create an itemized budget for your proposed project, and basic drawings of the exterior improvments you plan to make.





Follow Equal Business Opportunity (EBO) Guidelines.

Every project that receives a DMC incentive must receive bids through an open and fair process. Before submitting your final application, meet with DMC staff to make sure you have a plan to comply with this requirement.



| 4 | |
|---|--|
| | |

Submit your final application for CCDC approval.

The CCDC board meets the third Wednesday of every month at 9:00 AM. To have your project considered at a monthly board meeting, submit your final application three weeks before the meeting date.





Apply for Design Review Board (DRB) Approval

Every project that receives a CCDC incentive must be approved by the DRB for architectural, historical, and contextual compatibility based on the Downtown Memphis Design Guidelines.





Begin work!

Once your application is approved by both the CCDC and DRB, and you've properly bid out work according to the DMC's EBO guidelines, you can start work. Grant funds will be dispursed after the project's complection.

DOWNTOWN MEMPHIS EXTERIOR IMPROVEMENT GRANT (EIG)

The **Downtown Memphis Exterior Improvement Grant (EIG)** is a financial incentive program offered by the Center City Development Corporation (CCDC). This matching grant is designed to help commercial property owners and businesses make high-quality exterior improvements to their commercial buildings and property Downtown. The EIG program will be available until August 31, 2023, subject to funding availability.

WHAT ARE WE TRYING TO ACCOMPLISH?

- Encourage property investment to improve the aesthetics of buildings and places in Downtown Memphis
- Enhance walkability Downtown by improving the exterior appearance of buildings and commercial storefronts
- Help new and existing businesses succeed by enhancing their curb appeal
- Increase commercial property values Downtown
- Encourage high-quality exterior lighting to improve pedestrian safety and comfort

WHO CAN APPLY FOR THE GRANT?

The EIG is primarily intended for commercial buildings. Non-profits and vacant lots may be evaluated on a case-by-case basis, but single-family homes are not eligible. This grant is available to both property owners and tenants with a lease. However, you must be current on your City and County property taxes in order to apply.

WHAT PROJECTS ARE ELIGIBLE?

To be eligible for this grant, the property must be located within the Central Business Improvement District (CBID). In general, exterior repairs and improvements that are visible from the street or public sidewalk are potentially eligible expenses under the grant. Examples of eligible improvements include the following:

- Exterior building repairs
- Exterior painting
- Tuck-pointing and masonry repair
- Window & door repair/replacement
- Storefront repair/replacement
- Signage, canopies, & awnings
- Exterior lighting

- Sidewalk repair & landscaping
- Outdoor planters and street furniture
- Removal of razor wire, chain-link fences, window bars, etc.
- Fees for design and permitting
- Public art
- Permanent outdoor dining and patio improvements

• High-quality fencing

GRANT TYPE & MAXIMUM AMOUNT:

The EIG requires 1 to 1 leverage, meaning CCDC will fund up to half of the total cost of the eligible expenses. The applicant is responsible for funding the remainder. Please note that this program is a reimbursable grant. You must complete the work and then request reimbursement from the CCDC based on approved receipts and compliance with standard closing conditions. The maximum grant varies by location as shown below:

| Project Location | Maximum Grant |
|--|---------------|
| Main Street Mall | \$80,000 |
| Downtown Core & Targeted Areas | \$60,000 |
| Central Business Improvement District (CBID) | \$40,000 |

APPLICATION SUBMISSION & FEES

Applications will only be accepted for projects that CCDC staff has determined to be complete, qualified, and meeting the purpose of the program while also taking into account available resources.

DESIGN ASSISTANCE

Most Exterior Improvement Grant projects will require the services of a design professional. The Design Assistance program offers optional design assistance if you are not yet working with an architect or designer and need help. If you need design assistance in order to decide what improvements to make, DMC will connect you with an available designer. See **Attachment A** for a detailed explanation of the Design Assistance program.

EBO & DRB REQUIREMENTS

As a condition of receiving the grant, you must comply with the DMC's Equal Business Opportunity (EBO) program by having a fair and open bidding process for all contracting and sub-contracting opportunities associated with the project. Please review the attached document titled **DMC Equal Business Opportunity (EBO) Program Overview** for more information about this requirement. Also, the plans for all exterior improvements must be reviewed and approved by the Design Review Board (DRB) prior to the start of work.

ADDITIONAL INFORMATION

The EIG Grant program will be used according to this Program Overview and strategically to implement the recommendations of the DMC's Retail Action Plan. Please note that this grant program is not an entitlement and not every application will be approved. The approved amount of a grant may be less than the maximum, depending on CCDC priorities, funding availability, and eligible project expenditures. DMC staff will work with each applicant to determine the recommended scope of work and confirm the total grant amount.

The CCDC also offers a Downtown Development Loan program for permanent building improvements and a Retail Tenant Improvement (TI) Grant program to make necessary interior improvements for commercial use.

Our goal is to use CCDC resources efficiently while leveraging private investment to the fullest extent possible. In most cases, DMC staff will advise each applicant to apply for only one CCDC incentive for their project. However, DMC staff may choose to recommend approval for more than one incentive for a high-impact project or a strategically significant property located in a targeted retail node if doing so closely aligns with the DMC's priorities and Retail Strategy.

HOW TO APPLY? SIX STEPS

Step 1: Submit Your Project Idea

Submit a letter or email to DMC staff describing your interest in the grant. Please include the following information:

- a. Property address
- b. Project description
- c. A description of any design assistance the project might require
- d. Photograph(s) showing how the building or site looks today
- e. Your contact information (name, phone number, and email address)

Step 2: Prepare a Project Budget & Design Plans

If DMC staff determines that your project idea is potentially eligible for the grant, the next step is for the applicant to prepare an itemized budget and basic drawings of the

proposed work. **Most Exterior Improvement Grant projects will require the services of a design professional**. For small to medium sized projects, the program offers design assistance if you are not yet working with an architect and need help.

If you need design assistance in order to decide what improvements to make, DMC will connect you with an available designer. The DMC has partnered with architects and qualified firms to provide design assistance on a rotating basis for this program. The role of the design professional will be limited to preparing concept drawings that can be used by a general contractor to prepare the estimated budget. Please note that larger or more complex projects will likely need to budget for additional design assistance.

Step 3: Bidding Process & Equal Business Opportunity (EBO) Program

As a condition of receiving the grant, each applicant must comply with the DMC's Equal Business Opportunity (EBO) program by having a fair and open bidding process for all contracting and sub-contracting opportunities. You will be required to prepare and follow an Outreach & Inclusion Plan to ensure that proactive steps are taken to avail opportunities to minority and/or women-owned businesses. The DMC's goal is a minimum of 25% participation by minority and women-owned businesses (MWBE's) in the total project cost.

Each applicant must meet with DMC staff to discuss the EBO program prior to submitting an incentive application. The focus of this meeting will be to review how the EBO Program requirements will apply to your specific scope of work and potential strategies to include in your Outreach & Inclusion Plan.

Please review the attached **DMC Equal Business Opportunity (EBO) Program Overview** for more information about this requirement.

Step 4: Submit Grant Application & Request Approval at Monthly CCDC Meeting

Once DMC staff reviews and accepts the proposed scope of work and budget, you can submit a formal grant application (see **Appendix I**). The application deadline is three weeks prior to the CCDC meeting date at 4:00 PM.

The applicant should submit a digital copy of the application via email. If requested by staff, please deliver any additional materials to the following address:

Center City Development Corp 114 North Main Street Memphis, TN 38103

Once an application has been submitted to the CCDC, the information contained in the application is a matter of public record. **The CCDC meets on the 3rd Wednesday of each month at 9:00 AM in the DMC Conference Room, 114 N. Main Street.** Please plan on attending the CCDC meeting when your project is on the agenda.

Step 5: Request Design Review Board Approval

The project must also be approved by the Design Review Board (DRB) for architectural, historical, and contextual compatibility based on the Downtown Memphis Design Guidelines. DRB approval can happen concurrently with, or immediately following, CCDC review and approval. Staff will advise you on how best to proceed with DRB review depending on your scope of work and project type.

Step 6: Start of Work

Following CCDC and DRB approval, the applicant will be given a notice to proceed and can hire the general contractor and sub-contractors. The applicant is responsible for documenting all expenses and submitting receipts to the DMC after the project is complete. All work must be consistent with the approved grant application and the DMC must approve any changes in work scope or materials in advance of that work being performed. Please note that an approved EIG may be canceled if your project has not started within six months of the date it was approved. The project must be completed within twelve months of the date it was approved.

Contact DMC staff when the project is complete and you are ready to close the grant. EIG funds will only be disbursed from the DMC to the applicant upon receipt of final contractor receipt and waiver(s), satisfactory inspection of the completed work and compliance with standard closing conditions. Please note that in-kind work performed by the applicant will not be eligible for reimbursement.

READY TO APPLY OR HAVE QUESTIONS? CONTACT:

Katie Flynn Development Project Manager Downtown Memphis Commission flynn@downtownmemphis.com (901) 575-0564

APPENDIX I: EIG APPLICATION

| Date of Application: | |
|---|---|
| Building/Property Address: | |
| Applicant's Name: | |
| Name of the Business: | |
| Ownership Status: | I own the property I am purchasing the property I will lease the property Other |
| Primary Project Contact: | Name: |
| | Phone: Email: |
| | Mailing Address: |
| | |
| Describe the existing condition of the property. | |
| Describe the proposed future use of the property. | |
| What exterior improvements do you plan to make to the property? | |
| Architect (if applicable) | Name: Phone: Company: |
| Total Project Budget: | |
| Total Grant Requested: | |
| Property Owner: (If not the applicant) | Name: Phone: Email: |
| | Mailing Address: |
| | |

| Disclaimer: | The CCDC, DMC, and its affiliates are not responsible for business consulting, planning, design, or construction of improvements to property that is owned by the applicant or any other entity. No warranties or guarantees are expressed or implied by the description of, application for, or participation in the Exterior Improvement Grant. The applicant is advised to consult with licensed architects, engineers, and/or building contractors before proceeding with final plans or construction. |
|----------------------------|--|
| Legal Disclosure: | |
| | Disclose in writing whether any applicant, guarantor, or any other person involved with the project is currently engaged in any civil or criminal proceeding or ever filed for bankruptcy. Also, disclose whether any individual involved with the project has ever been charged or convicted of any felony or currently is under indictment: |
| Board Relationship | |
| Disclosure: | Disclose in writing whether the applicant or any guarantor has any previous or ongoing relationship with any Board member or legal counsel of the Board. |
| Applicant's Certification: | This application is made in order to induce the CCDC to grant |
| | financial incentives to the applicant. The applicant hereby represents that all statements contained herein are true and correct. All information materially significant to the CCDC in its consideration of the application is included. The applicant acknowledges that it has reviewed the descriptions of the CCDC financial program for which it is applying and agrees to comply with those policies. The applicant shall also be required to show best faith efforts with regard to the employment of minority and/or women contractors and subcontractors in the project development. The applicant specifically |

| agrees to pay all reasonable costs, f CCDC whether or not the incentive i | |
|--|-------|
| Signature: | Date: |

Application Attachments

In addition to this completed and signed application, include the following attachments when you submit your grant request:

O Required Drawings and Exhibits

Work with CCDC staff to determine which of the following application materials are necessary for your specific project:

- Architectural drawings, including dimensions and materials listed
- Rendering or sketch of proposed improvements
- Current photo(s) of the subject property
- Color and material samples for paint, awning, signs, etc.
- Sign plans, including dimensions/measurements and materials listed
- Other information and drawings as deemed necessary by staff

O Estimated Costs & Bids

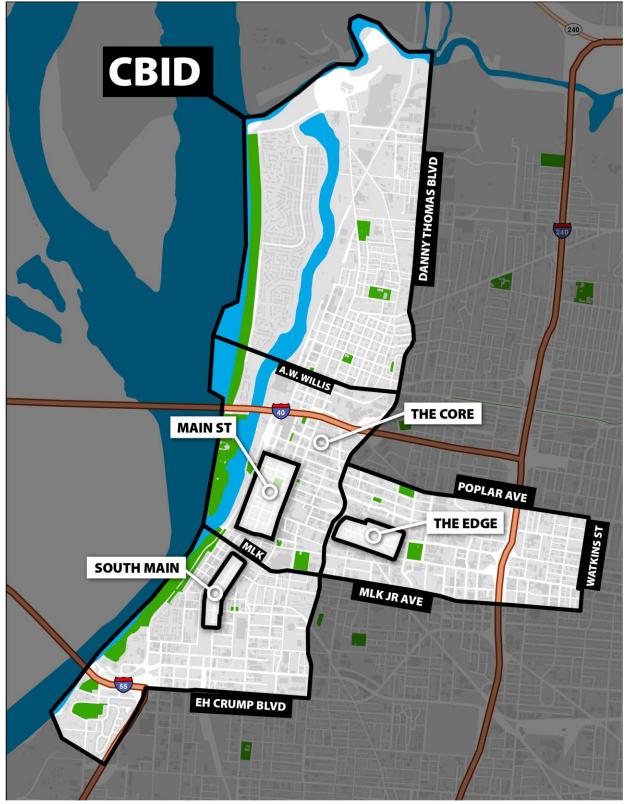
- o Complete Sources and Uses Statement (Attachment B)
- o If requested by DMC staff, provide copies of vendor bids / estimates

O Project Timeline

List estimated dates to begin and finish construction

APPENDIX II: TARGET AREA MAPS

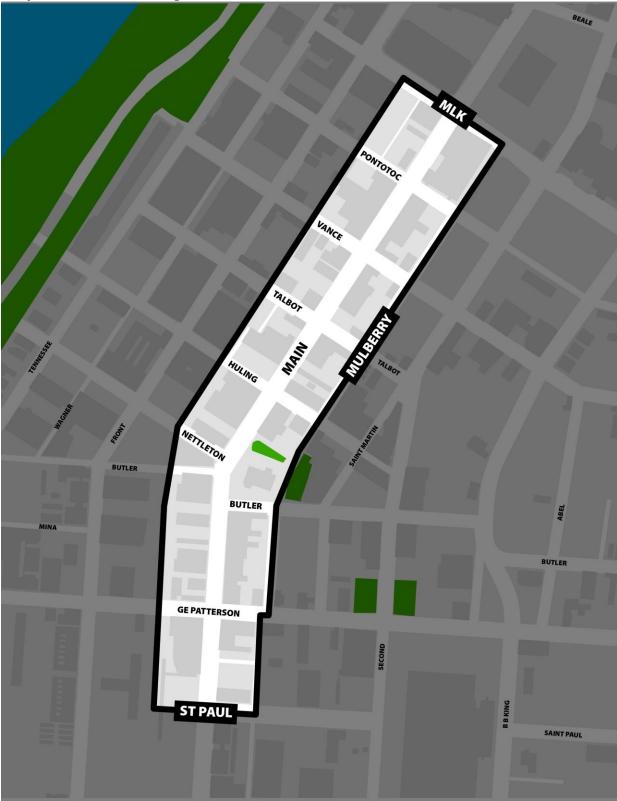
Map 1. Central Business Improvement boundaries and target areas

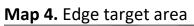


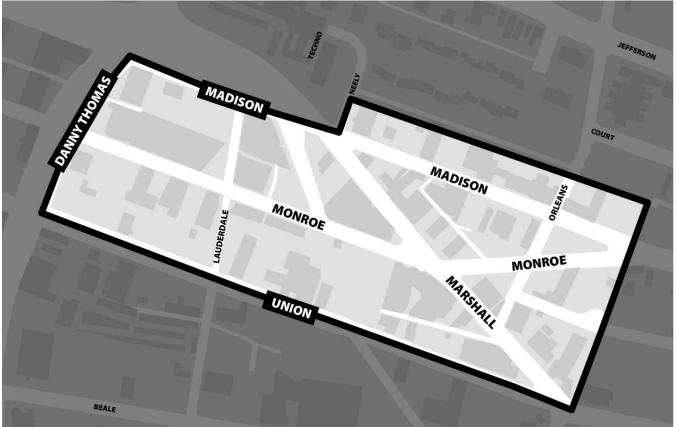
Map 2. Main Street target area



Map 3. South Main target area







ATTACHMENT A

Explanation of Design Assistance Program

Most Exterior Improvement Grant projects will require the services of a design professional. For small to medium sized projects, the grant program offers design assistance if you are not yet working with an architect and need guidance in determining what improvements to make. Design assistance will help you visualize options for enhancing your property.

The Design Assistance Program is primarily intended to make it easier for small businesses to apply for the EIG grant. Please note that participating in the Design Assistance Program does not obligate you to accept an Exterior Improvement Grant unless you choose to.

For most projects, the Design Assistance Program will follow the following steps:

Step 1: Submit your project idea to staff

As discussed on page six of this application, the first step is to contact CCDC staff and submit your project idea. Make sure and tell staff that you are interested in utilizing the Design Assistance Program.

Step 2: Get connected with a design professional

Once staff determines that your project is a good fit for the Design Assistance Program, we will connect you with an available designer. The CCDC has partnered with local architecture firms to provide design assistance on a rotating basis for this program.

Step 3: Meet with your design professional

DMC staff and the design professional will meet you in person at your site. The purpose of that meeting will be for them to see the property and discuss your goals, needs, and budget.

Step 4: Preparation of concept plan

The role of the design professional will be limited to preparing concept drawings that graphically illustrate the proposed scope of work. The design professional is paid a fixed fee by the CCDC to prepare specific drawings and sketches. The concept drawings will be sufficiently detailed and complete so they can be used by a general contractor to estimate the project budget.

Step 5: Acceptance of concept plan

If you accept the concept plan and wish to move forward with an Exterior Improvement Grant application, staff can assist you with finding general contractors who can review the concept plans and submit estimates for the proposed scope of work. Those estimates will be used to prepare the budget in your grant application.

ATTACHMENT B

Example of Sources and Uses Statement

| Sources: | Amount |
|--|---------|
| List the amount of CCDC grant funding requested | \$xxxxx |
| List the source and amount of the matching funds you are providing | \$xxxxx |
| | |
| Total Sources | Şxxxxx |
| | |
| Uses: | Cost |
| Use this space to list the exterior improvements you plan to make | \$xxxxx |
| List each scope item on a separate line | \$xxxxx |
| Use as many lines as needed to list the eligible work items | \$xxxxx |
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| | |
| Total Uses: | Şxxxxx |

ATTACHMENT B

Example of Sources and Uses Statement EXAMPLE

| Sources: | Amount |
|--|-----------|
| List the amount of CCDC grant funding requested | \$60,000 |
| List the source and amount of the matching funds you are providing | \$60,000 |
| | |
| Total Sources | \$120,000 |
| | |
| Uses: *not real costs - just for example purposes | Cost |
| Replace windows | \$50,000 |
| Tuck-point & masonry | \$10,000 |
| New Exterior Lighting | \$5,000 |
| New Doors | \$10,000 |
| Landscaping | \$5,000 |
| New Awnings | \$30,000 |
| Mural/Art Component | \$10,000 |
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| | |
| Total Uses: | \$120,000 |



EQUAL BUSINESS OPPORTUNITY (EBO) PROGRAM OVERVIEW

Increasing contracting opportunities for minority and women-owned businesses is a high priority for the Downtown Memphis Commission (DMC). **All projects that request support from the DMC must meet the requirements of our Equal Business Opportunity (EBO) Program.**

Our goal is to provide an equal opportunity for minority and women-owned business enterprises (MWBEs) to bid on all eligible aspects of a project, including contracting and sub-contracting opportunities. The EBO program requires that you reach out proactively to MWBE's and hold a fair and open bidding process.

HOW TO MEET THE EBO PROGRAM REQUIREMENTS

If your project requests an incentive or financial support from the DMC, meeting the requirements of the EBO program will involve two main components:

- You must demonstrate a **best-faith effort** to be inclusive when selecting companies to hire in executing the project and performing the necessary work. This process will usually start by meeting with DMC staff in a pre-application conference to discuss the project and identify opportunities for proactive outreach to MWBE companies.
- 2. You should strive to exceed the DMC's minimum goal of 25% MWBE participation in the total hard and soft costs associated with the project. Hard costs include things like new construction, renovation, or demolition. Soft costs cover professional services including design and architecture, engineering, and similar work. DMC will periodically reevaluate our minimum goal and work continuously to increase that average every year to the point where it reflects the makeup of our community.

THINGS TO KEEP IN MIND

- Please note that the DMC's EBO program does not require that an applicant select an unqualified firm or pay more in order to receive the same services. The EBO program simply requires that a fair and open process is used so that MWBE firms have an equal chance of being selected.
- The size, scope, and complexity of each project must be taken into consideration when developing the specific outreach and inclusion plan for a project. Each applicant will work with the DMC staff to craft a specific Outreach and Inclusion Plan based on their project scope.
- Failure to follow the EBO program will result in the incentive being canceled.
- Compliance with the Equal Business Opportunity (EBO) program is the responsibility of the incentive applicant. You must ensure that the general contractor adheres to the steps outlined in your Outreach & Inclusion Plan.

Please see the back page of this handout for examples of action steps that may be included in your Outreach & Inclusion Plan.

THE EBO PROCESS: STEP BY STEP GUIDE

Although every project is unique and will follow its own Outreach & Inclusion Plan, the following chart identifies steps typically involved in meeting the DMC's EBO requirements. The specific steps required for each applicant will be heavily influenced by the size, scope of work, and development costs associated with the project.

DEVELOPMENT COSTS:







| STEP 1 | Submit an Outreach and Inclusion Plan to | ect and requirements of the Equal Business DMC staff describing the steps you will tak ting incentive approval at the Board meeting costs. | e to meet the EBO requirements. This |
|--------|---|--|--|
| STEP 2 | | ity & Compliance Registry and the resource fied general contractors and tradespeople | |
| STEP 3 | as the Memphis Area Minority Contractors Minority Business Council Continuum (MM | beet and coordinate with minority-owned business assistance organizations such the Memphis Area Minority Contractors Association (MAMCA) and the Mid-South nority Business Council Continuum (MMBC) to make their members aware of your oject and any contracting and sub-contracting opportunities. | |
| STEP 4 | Contact a minimum of 3 certified MWBE businesses for each trade or type of work involved in the project using the firms identified in steps 2 and 3 above. Provide a fair opportunity for each business to submit a bid. Document your outreach efforts and the submitted bids. Use Form titled "Proposed Utilization Plan" to submit your proposed service providers to DMC staff for review and approval. | Contact a minimum of 3 certified MWBE general contractors using the firms identified in steps 2 & 3 above. Provide a fair opportunity for each business to submit a bid. Depending upon the size and scope of your project, staff may require that you advertise and host a pre-bid conference to allow general contractors and subcontractors an opportunity to ask questions and learn more about the job opportunity. | look for opportunities to connect smaller MWBE firms with larger firms in joint ventures or collaborative partnerships for general contracting work on larger projects. After a general contractor is selected, advertise and host a pre-bid conference to allow subcontractors an opportunity to ask questions and learn more about the job opportunity. Coordinate the pre-bid conference with minority-owned business assistance organizations. |
| STEP 5 | After work has started, submit monthly updates to DMC staff detailing the project status and MWBE involvement at each major phase of the project. | Contact a minimum of 3 certified MWBE businesses for each trade or type of subcontractor needed. Provide a fair opportunity for each firm to submit a bid. Document your outreach efforts and the submitted bids. Use Form titled "Proposed Utilization Plan" to submit your proposed service providers to DMC staff for review and approval. After work has started, submit monthly updates to DMC staff detailing the project status and MWBE involvement at each major phase of the project. | Contact a minimum of 3 certified MWBE businesses for each trade or type of work involved in the project. Provide a fair opportunity for each firm to submit a bid. Document your outreach efforts and the submitted bids. Use Form titled "Proposed Utilization Plan" to submit your proposed service providers to DMC staff for review and approval . After work has started, submit monthly updates to DMC staff detailing the project status and MWBE involvement at each major phase of the project. |



December 1, 2022

338 South Main, Memphis, TN 38103

Sources:

| Total Sources | \$127,000 | |
|--------------------|-----------|--|
| CCDC EIG | \$58,500 | |
| DMC Sidewalk Grant | \$5,000 | |
| Owner's match | \$63,500 | |
| | | |

Uses:

Exterior improvements include: Painting the exterior brick, new surface mounted building lighting, new aluminum storefront windows and door units, new signage, planter boxes along the sidewalk, concrete stair with handrail, plus design fees.

Uses:

| +Residential Addition | 1 1 |
|---|-----------|
| Total Uses | \$127,000 |
| +Sidewalk Repair | \$10,000 |
| | \$117,000 |
| Contingency | \$5,500 |
| Design Fees | \$10,000 |
| Window Replacement | \$18,750 |
| Metal Handrail | \$2,750 |
| Planters and Landscaping | \$9,500 |
| Door Replacement / Hardware | \$3,500 |
| Concrete Work | \$3,500 |
| Exterior Paint & Finishes | \$10,750 |
| Signage | \$10,000 |
| Exterior Lighting | \$7,500 |
| Select demolition | \$6,000 |
| Sitework | \$1,750 |
| Masonry | \$1,750 |
| General Conditions | \$12,500 |
| Traffic Control | \$1,250 |
| Insurance / Bond / Permit | \$3,500 |
| General Requirements -Mobilization / Cleanup / Dumpster | \$8,500 |

+Residential Addition

Project Timeline:

Start date **April 30th** 2023 Exterior completion date **December 30th** 2023

Sincerely, **Ryan Morris, AIA, NCARB UrbanArch Associates, P.C.** ph: 901.578.7173 fax: 901.578.5223

CCDC KLEIN FITNESS RENO EXTERIOR IMPROVEMENT PACKAGE DECEMBER 01, 2022





EXISTING CONDITIONS



The 7 VANCE ELEVATION



MAIN STREET & VANCE INTERSECTION





KLEIN FITNESS RENO





EXISTING + EXTERIOR IMPROVEMENT PLAN



KLEIN FITNESS RENO





CONCEPTUAL EXTERIOR ELEVATION



METAL PANEL STANDING SEAM SW 6237 DARK KNIGHT

PAINTED BRICK SW 6237 DARK KNIGHT

> TREX COMPOSITE WOOD TOASTED SAND



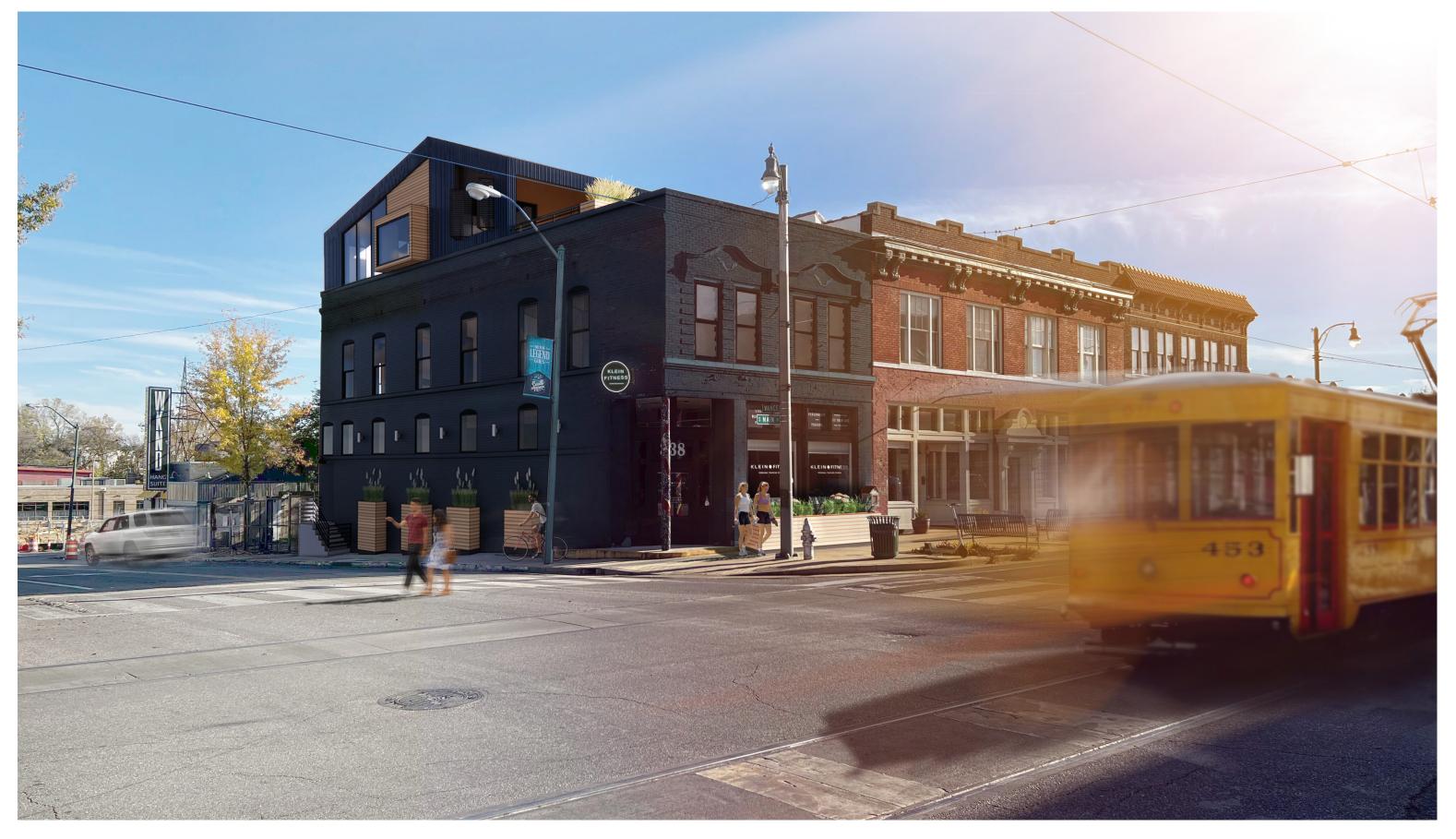
EXTERIOR MATERIALS

WINDOWS & STOREFRONT BLACK ANNODIZED

BEGA WALL LUMINARE 66519



HIER





CONCEPTUAL EXTERIOR IMPROVEMENT RENDERING

KLEIN FITNESS RENO

THANK YOU!



498 SOUTH MAIN STREET MEMPHIS, TN 38103

> 901-578-7173 WWW.UARCH.COM