REPORT ON DEBT OBLIGATION

(Pursuant to Tennessee Code Annotated Section 9-21-134)

1. Public Entity: Name:		
Address		
<u></u>		
Debt Issue Name:		
If disclosing initially for a program, attach the fo	orm specified for update	s, indicating the frequency required.
Tremium, Discount.		
3. Interest Cost:	%	Tax-exempt Taxable
TIC NIC	mla	hadra a sinka a s
Variable: Index Variable: Remarketing Agent	plus	basis points; or
4. Debt Obligation: ☐ TRAN ☐ RAN ☐ CON		
BAN CRAN GAN		
	greement	Financing Lease
If any of the notes listed above are issued pursuant	· · · · · · · · · · · · · · · · · · ·	ose a copy of the executed note
with the filing with the Division of Local Governmen	it Finance ("LGF").	
5. Ratings:		
Unrated		
Moody's	Standard & Poor's	Fitch
6. Purpose:		
Conoral Covernment	9/	BRIEF DESCRIPTION
General Government Education	% 	
Utilities	%	
Other	%	
Refunding/Renewal	%	_
7. Security:		
General Obligation		General Obligation + Revenue/Tax
Revenue		Tax Increment Financing (TIF)
Annual Appropriation (Financing	g Lease Only)	Other (Describe):
8. Type of Sale:		
Competitive Public Sale	Interfund Loan	
Negotiated Sale	Loan Program	
Informal Bid		
9. Date:		

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10. Maturity Dates, Amounts and Interest Rates *:

Year	Amount	Interest Rate	Year	Amount	Interest Rate
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%

If more space is needed, attach an additional sheet.

If (1) the debt has a final maturity of 31 or more years from the date of issuance, (2) principal repayment is delayed for two or more years, or (3) debt service payments are not level throughout the retirement period, then a cumulative repayment schedule (grouped in 5 year increments out to 30 years) including this and all other entity debt secured by the same source **MUST BE PREPARED AND ATTACHED**. For purposes of this form, debt secured by an ad valorem tax pledge and debt secured by a dual ad valorem tax and revenue pledge are secured by the same source. Also, debt secured by the same revenue stream, no matter what lien level, is considered secured by the same source.

11. Cost of Issuance and Professionals:							
No costs or professionals							
AMOUNT	FIRM NAME						
(Round to nearest	\$)						
Financial Advisor Fees \$							
Legal Fees \$							
Bond Counsel \$							
Issuer's Counsel \$							
Trustee's Counsel \$							
Bank Counsel \$							
Disclosure Counsel \$							
\$							
Paying Agent Fees \$							
Registrar Fees \$							
Trustee Fees \$							
Remarketing Agent Fees \$							
Liquidity Fees \$							
Rating Agency Fees \$							
Credit Enhancement Fees \$							
Bank Closing Costs \$							
Underwriter's Discount%							
Take Down \$							
Management Fee \$							
Risk Premium \$							
Underwriter's Counsel \$							
Other expenses \$							
Printing and Advertising Fees \$							
Issuer/Administrator Program Fees \$							
Real Estate Fees \$							
Sponsorship/Referral Fee \$							
Other Costs\$							
TOTAL COSTS \$	_						

^{*} This section is not applicable to the Initial Report for a Borrowing Program.

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12 Pocurring Costs:				
12. Recurring Costs:				
No Recurring Costs	AMOUNT		FIRM NAME	
	(Basis points/\$)		If different from #11)	
Remarketing Agent				
Paying Agent / Registrar				
Trustee				
Liquidity / Credit Enhancemen	nt			
Escrow Agent				
Sponsorship / Program / Adm	in			
Other				
13 Disalesure Decument / Official S	totomont.			
13. Disclosure Document / Official S	tatement:			
None Prepared				
EMMA link				or
Copy attached				
14. Continuing Disclosure Obligation	ıc.			
Is there an existing continuing disclosure o		y for this debt?	'es No	
	_			
Is there a continuing disclosure obligation a	-	<u></u>	'es No	
If yes to either question, date that disclosu Name and title of person responsible for co				
15. Written Debt Management Police	:v:			
Governing Body's approval date of the curr	rent version of the written deb	t management policy		
Is the debt obligation in compliance with a	nd clearly authorized under th	e policy?	'es No	
16. Written Derivative Managemen	t Policy:			
No derivative				
Governing Body's approval date of the curr	rent version of the written der	ivative management policy		
Date of Letter of Compliance for derivative				
Date of Letter of Compilance for derivative				
Is the derivative in compliance with and cle	early authorized under the poli	cy?	'es No	
17. Submission of Report:				
To the Governing Body:	00	and presented at pul	alic meeting held on	
,	on	and presented at pub	mic meeting neid on	
Copy to Director, Division of Local Govt Fi		either by:		
Mail to:	OR	Email to:		
Cordell Hull Building 425 Rep. John Lewis Parkwa	v N 4th Floor	LGF@cot.tn.gov		
Nashville, TN 37243-3400	,,			
18. Signatures:				
AUTHORIZED F	REPRESENTATIVE		PREPARER	
Name				
Title				
Firm				
Email		_		
Date		_		
Date				