

NASHVILLE DOWNTOWN PARTNERSHIP

Retail Report

FOURTH QUARTER 2017

2017 NEW RETAIL

- The Diner
- Headquarters Beercade Nashville
- Famous Saloon
- Little Octopus
- Tànsuŏ
- City Tap House
- Mellow Mushroom
- Sea Salt
- The Library
- Fannie Mae's
- Arzelle's Bridal Chic
- Ruckle & Rye
- FGL House
- Gray & DudleyScout's Barbershop
- Rudy's Jazz Room
- Casa de Montecristo
- Night Train Pizza
- The Patsy Cline Museum
 Nashville Boot Co.
- Starbucks
- Oak Steakhouse
- Pancho & Lefty's Cantina
- Clycle Bar
- Fond Object Records
- LuLu
- Southern Vintage MarketBlush Boutique
- The Bubblery
- Salon J
- From Nashville with Love
- Jus Dawgs
- Mary Hong Gallery
- Milk and HoneyDeacon's New South
- The Mockingbird • Daily Juice
- Von Elrod's Beer Garden & Sausage House
- Rush Bowls
- SoBro Wines & Premium Spirts
 Dierks Bentley's Whiskey Row
- Black Rabbit
- Gertie's Bar/404 Kitchen
- Drug Store Coffee
- Keep Shop
- Makeready Libations & Liberation
- Luna Llena Taqueria
- Lifeway Christian Store
- 417 BBQ

COMING SOON

- Little Prints
- Ole Red
- Café Intermezzo
- Woolworth on 5th
- Sunda
- M. L. RoseBourbon Steak
- Starbucks
- Harry O's SteakhouseRedneck Riviera
- Geist
- Craft Bar and Bistro
- Watermark
- Corner Pub
- The Chef and I
- H&M
- The Blue Parrot
- Yee-Haw Brewing Co.
- Merle's Meat + 3 Saloon
- Merle Haggard Museum Liberty Common
- Subway



DOWNTOWN NASHVILLE HAS:

261 Dining Options

105 Shopping **Options**

103 Nightlife Options

Retail Vacancy Rate: 3.5%

Total Retail Downtown SF: 3,072,065 sf

Retail Space Under Construction:

375,001 sf

DOWNTOWN RESIDENTS SPEAK ON TOP 3 **WISHES:**

69% want more grocery and produce

> 44% want a movie theater

23% want more soft good options

THE NUMBERS:

14.1 million out of town visitors came to Nashville in 2017

4.9 million locals come to downtown events annually

65,000+ employees work downtown

10.000+ residents live downtown

100,000+ attended Jack Daniel's Music City Midnight

★ PROJECT SPOTLIGHT ★ NOELLE 200 4TH AVENUE N



Downtown's newest boutique hotel with

224 Rooms and 5 new downtown retail additions:

- Drug Store Coffee
- Keep Shop
- Makeready Libations & Liberations
- Little Prints
- Trade Room Bar

In 2017:

44 restaurants, 20 shopping options & 8 nightlife options opened or announced