

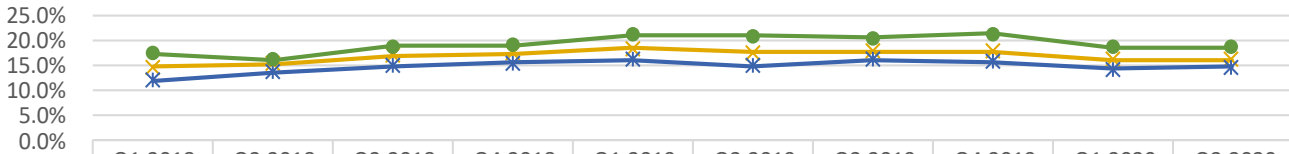
# Downtown Fort Worth Commercial Market Report



2nd Quarter 2020

777 Taylor Street, Suite 100, Fort Worth, TX 76102 ★ (817) 870-1692 ★ www.dfwf.org

## Office Vacancy Rate



	Q1 2018	Q2 2018	Q3 2018	Q4 2018	Q1 2019	Q2 2019	Q3 2019	Q4 2019	Q1 2020	Q2 2020
All	14.6%	15.3%	17.0%	17.4%	18.5%	17.5%	17.9%	17.8%	16.2%	16.1%
Class A	12.0%	13.7%	15.0%	15.6%	16.1%	15.0%	16.2%	15.7%	14.2%	14.7%
Class B	17.4%	16.2%	18.9%	19.0%	21.2%	21.0%	20.5%	21.4%	18.6%	18.7%

— All — Class A — Class B

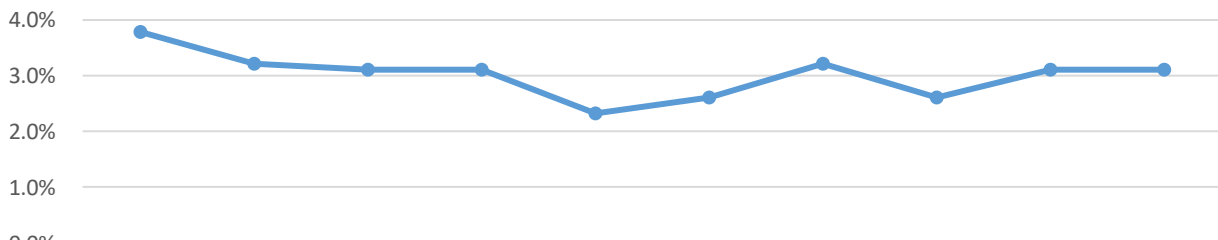
## Office Rent Per Square Foot



	Q1 2018	Q2 2018	Q3 2018	Q4 2018	Q1 2019	Q2 2019	Q3 2019	Q4 2019	Q1 2020	Q2 2020
All	\$26.79	\$28.60	\$28.93	\$28.25	\$28.07	\$27.73	\$27.56	\$27.57	\$27.83	\$27.80
Class A	\$29.30	\$30.71	\$31.35	\$30.43	\$30.32	\$30.24	\$30.24	\$30.83	\$31.28	\$31.28
Class B	\$22.40	\$22.77	\$22.63	\$23.06	\$22.88	\$22.57	\$22.71	\$22.05	\$22.15	\$22.16

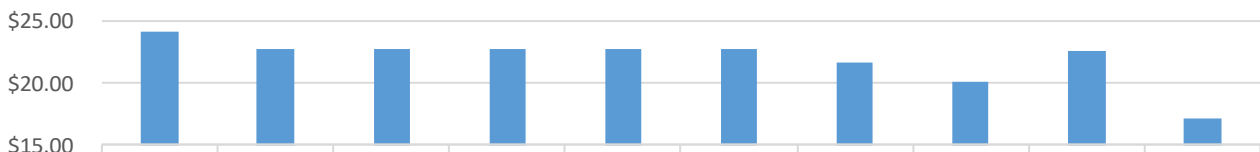
■ All ■ Class A ■ Class B

## Retail Vacancy Rate



	Q1 2018	Q2 2018	Q3 2018	Q4 2018	Q1 2019	Q2 2019	Q3 2019	Q4 2019	Q1 2020	Q2 2020
Vacancy Rate	3.8%	3.2%	3.1%	3.1%	2.3%	2.6%	3.2%	2.6%	3.1%	3.1%

## Retail Rent Per Square Foot



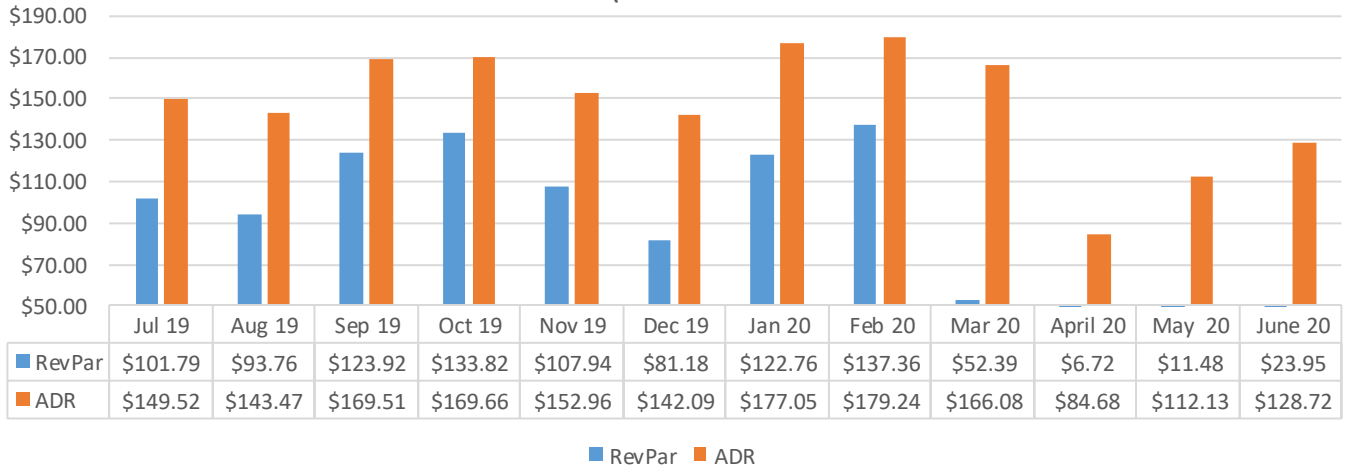
	Q1 2018	Q2 2018	Q3 2018	Q4 2018	Q1 2019	Q2 2019	Q3 2019	Q4 2019	Q1 2020	Q2 2020
Rent Per Sq FT	\$24.09	\$22.68	\$22.68	\$22.68	\$22.68	\$22.68	\$21.67	\$20.00	\$22.55	\$17.15

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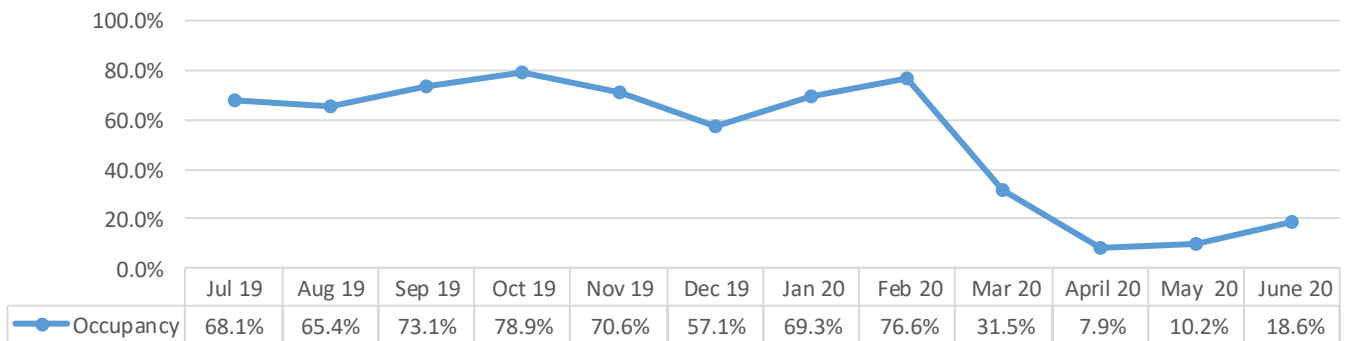


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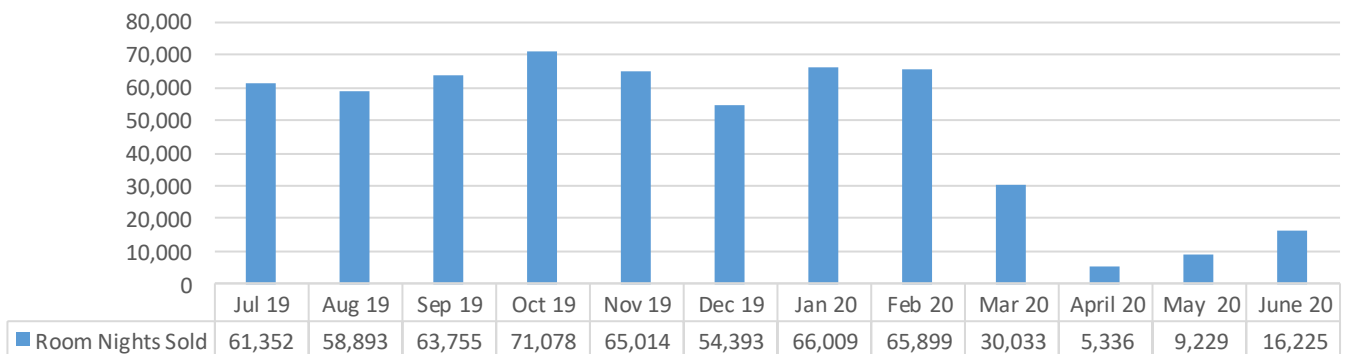
## Hospitality Revenue per Available Room (RevPar) and Average Daily Rate (ADR)



## Hospitality Occupancy Rates



## Hospitality Room Nights Sold



Data presented in this report are derived from the following sources: Office and retail occupancy rates from the Costar Group, hospitality data from Smith Travel Research  
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